

**NOTICE OF INTENDED DECISION FOR AWARD OF CONTRACT –
PEACE RIVER MANASOTA REGIONAL WATER SUPPLY AUTHORITY
PROFESSIONAL AUDITING SERVICES**

Recommended Action - **Motion** to approve Professional Services Evaluation Committee recommendation and authorize the Executive Director to execute a contract for Professional Auditing Services with the highest ranked firm, Purvis Gray & Company, LLP.

In accordance with the Authority’s Procurement Policy 3.1.3(3) and Florida Statute, Section 218.39, Requests for Proposals (RFP) were requested from Certified Public Accounting Firms interested in providing professional auditing services relative to the auditing of financial statements for the fiscal year ending September 30, 2024 through September 30, 2028. Three (3) RFP’s were timely received by the March 6, 2024 submittal deadline and all were deemed responsive and were evaluated in accordance with the Authority’s Procurement Policy.

On March 13, 2024, the Authority’s Professional Services Evaluation Committee (PSEC) held a Public Meeting and reviewed the RFP’s based on the Evaluation Criteria. At the conclusion of this meeting, the PSEC ranked Purvis Gray and Company, LLP the highest with the results shown in the table below.

Staff recommends that the Authority Board of Directors approve the PSEC ranking below and authorize the Executive Director to execute a contract for Professional Auditing Services with the highest ranked firm, Purvis Gray & Company, LLP.

Rank	Firm	Location
1	Purvis Gray & Company, LLP	Sarasota, FL
2	Mauldin & Jenkins, LLC	Bradenton, FL
3	Marcum, LLP	Tampa, FL

Failure to file a protest within the time prescribed in section 120.57(3), Florida Statutes, or failure to post the bond or other security requirement by law within the time allowed for filing a bond shall constitute a waiver of proceeding under chapter 120, Florida Statutes.

Posted: 3/13/2024


Peace River Manasota Regional Water Supply Authority
Professional Audit Services: Request for Proposals
PSEC Meeting: March 13, 2024 @ 9:00 AM
9415 Town Center Parkway, Lakewood Ranch, FL 34202

Firm	Criteria						Totals
	1 (20 points)	2 (20 points)	3 (10 points)	4 (30 points)	5 (5 points)	6 (15 points)	(100 points)
Marcum	19	19	8	26	4	15	91
Mauldin & Jenkins	19.75	20	9	29	5	12	94
Purvis Gray & Company	20.00	20	10	30	5	15	100


Criteria:

- 1 Firm Qualifications and Experience
- 2 Partner & Staff Experience & Qualifications
- 3 Similar Engagements with other Government Agencies
- 4 Audit Approach
- 5 Independence, License to Practice & Office Location Relative to Authority
- 6 Fee

Member Signatures:


Comm. Mike Moran, Authority Board of Directors (Chair)


Rick Arthur, Charlotte County Fiscal Services


Al Maio, Kimley Horn


Susan Flowers, Manatee County Clerk of Court